





2040: Zero-emissions shipping



When is the goal possible?

Favourable outcomes

We created a

Theory of

Change to

identify the

measures that

will enable us

to reach our

help us

goal.

B.V. FPS

Activities

Potential

partners

Technology

Renewables based, 0-emissions ship propulsion technology is commercially and financially viable. Hydrogen based fuels play a major role in the future of shipping.

Infrastructure

The ecosystem to support 0-emissions ship propulsion technologies is fully developed, accessible, and easy to use.

Awareness & demand

There is alobal acknowledgement of the need to reduce the environmental impact of shipping.

Macroeconomic & political environment

The zeitgeist is in sync with our goals and ambitions, and macro-economic and political trends are riding the same waves.



Market Entry Disruptive

technologies rapidly reach commercial readiness.

'Proven technologies' have access to capital to scale.

Attractive business cases spur shipping companies to go fossil fuel free.

Knowledge Development

Know-how is available to enable commercial use of hydrogen based fuels for propulsion of ocean-going vessels.

New and more effective technologies are constantly being developed.

Industry leadership

Influential coalitions disrupt the status quo and efficient networks that enable 0emissions shipping are established.

Logistics value chains are redefined.

Research and Development

New techniques and markets for the long-term are continuously developed.

Research to pretest lab scale technologies and develop them for commercial applications is facilitated globally.

Global stakeholders

Global stakeholder awareness and interest in the fossil-free shipping is high.

Wide recognition of the economic opportunities offered by sustainable shipping.

Consumers

Global (end-) consumer awareness and demand for sustainable logistics chains. Recognition of the positive impact that

sustainable

economies. Shipping's shipping would 'fair share' of make possible. emissions is quantified and widely accepted.

Political

climate

Countries

across the

favour of

transform-

sustainable

ing into

world are in

Economic incentives

Subsidies for R&D, loans, tax benefits. emmisions pricing accelerate the transition of the maritime industry to 0-

emissions.

Legislation & regulation

transformation of the energy supply network & adoption of hydrogen technologies with required structure.

Disruptive global happenings

Unexpected

developments

events and

Fukushima)

technology

like 3D-

printina.

parity.

advancements

blockchain and

renewables

reaching grid

Allows for







FPS' efforts can be accelerated or hindered by global developments in the above areas.

FPS' work would create momentum to change regulation and influence key decision makers.





STICHTING DUURZAAM TRANSPORT

Our Mission



We will contribute to a future proof shipping world by creating new waterborne value chains to make the industry free of fossil-fuels and harmful emissions.



Future Proof Shipping BV is a network organisation that provides zero-emissions marine transportation solutions.

Value chain

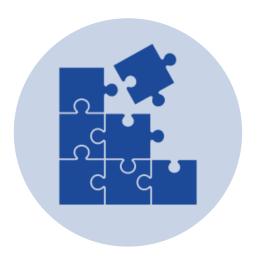


We offer zero-emissions waterborne transportation solutions



Advisory

An integrated services offering comprising technical, financial and commercial services tailored to the specific needs of our customers.



Project Development

Development of zero-emissions shipping projects and their end-to-end management.



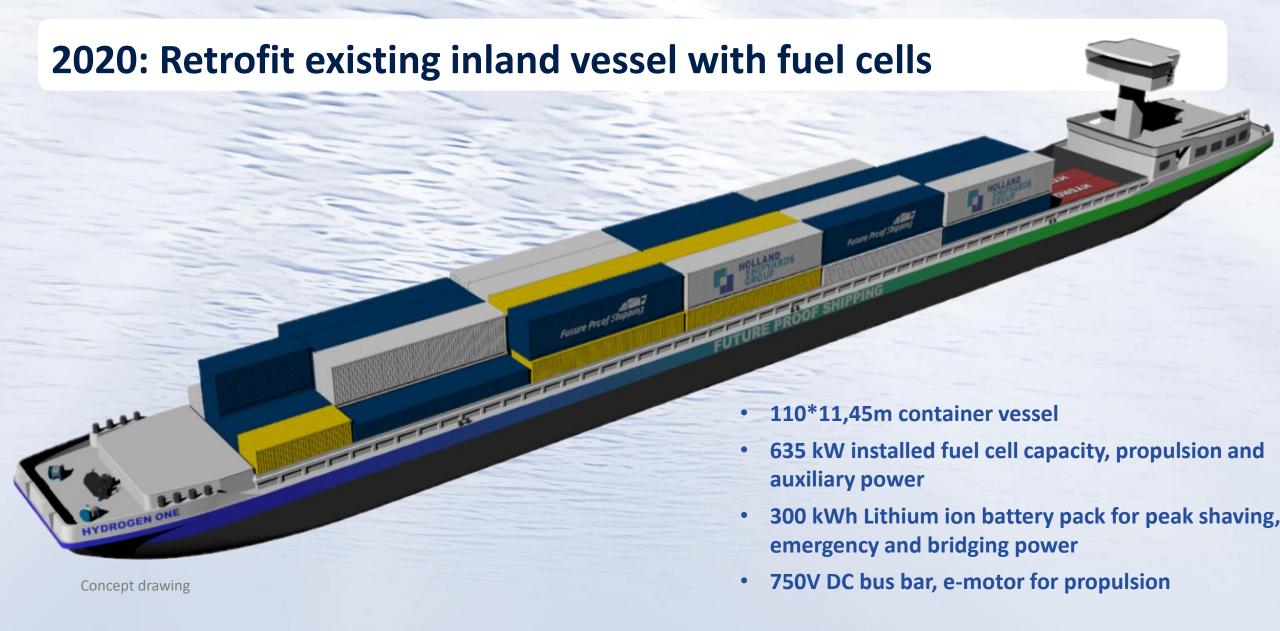
Tonnage Provider

Zero-emissions vessels for charter.



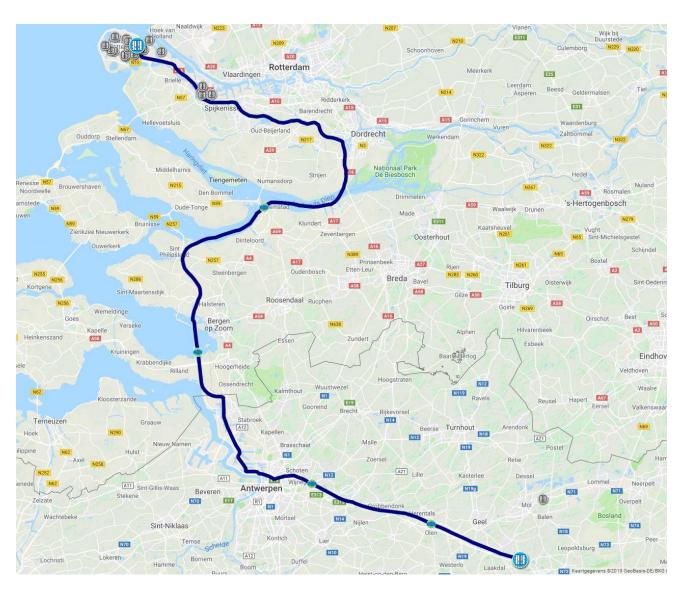
Our first project:

Zero-emissions inland container vessel





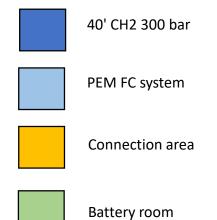
This vessel will operate between NL and BE

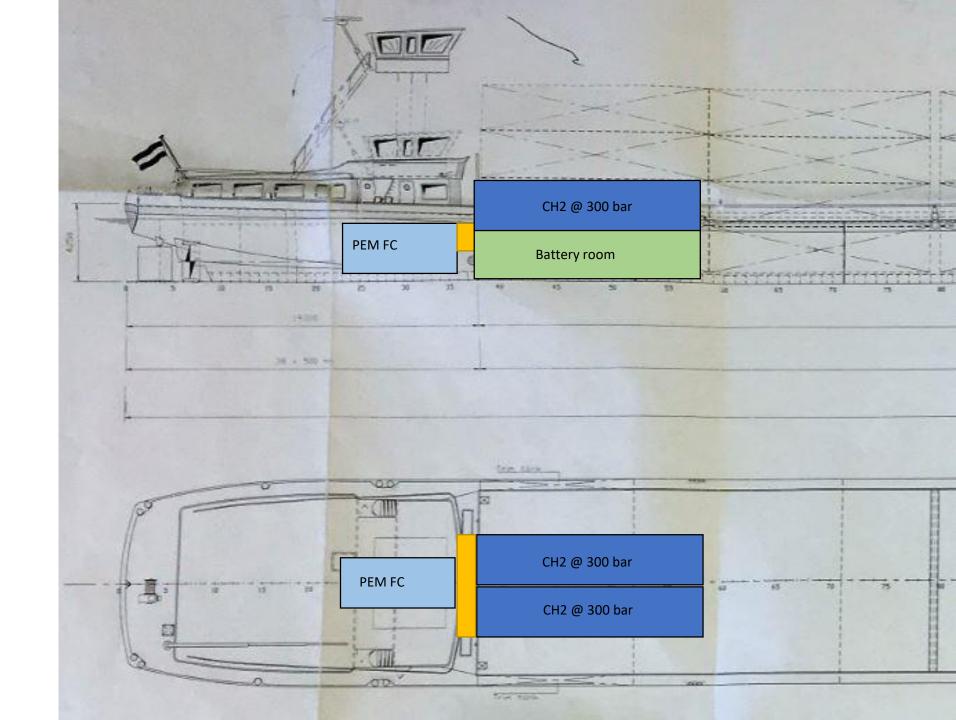


- Between ports of Rotterdam and Meerhout
- Distance: 404 km (round trip)
- Average sailing time: 34 hours
- Hydrogen container swap @ Rotterdam
- Hydrogen usage per roundtrip 1160kg
- Class: Lloyd's Register
- Require exemption from CCNR

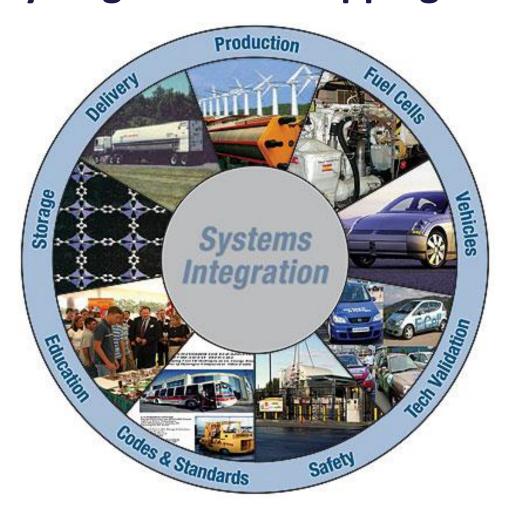


System placement





We will accelerate solutions to current challenges to (green) hydrogen use in shipping



Fuel cell and hydrogen technology has been proven in other industries and at a smaller scale in shipping.

Applying it in a commercially operating vessel requires solving systemic issues:

- **Infrastructure:** refuelling, distribution and storage(on-board and on-shore) infrastructure
- Technology: balancing energy needs, cost and operational aspects;
 long-term supply of green hydrogen
- Cost efficiency: optimizing operations and planning
- Regulation: no adequate regulations in place yet



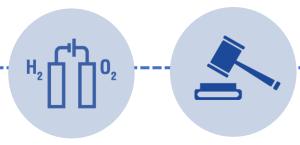
We're tackling the entire value chain



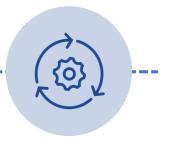




HOLLAND SHIPYARDS GROUP











Green hydrogen production





Regulatory Approval

Investors

Vessel privately funded.
Combination of different funding sources for the technology.

Shipyards / technology providers

RFP process ongoing. Will make a final decision during the profiling phase.

Ship owner / operator

Terminal operator

Long-term charter agreement in discussion; working in collaboration with the cargo-owner.

Cargo owner

Long-term charter agreement in discussion with a large cargo owner in the lifestyle goods segment.





Timeline

Preparation

Ongoing

Vessel purchase completed before 30 September 2019.

Official project 'launch' on World Hydrogen Day – 8 October 2019.

Profiling Retrofit **Expected** Start November 2019 **October - December 2020**

Hydrogen Ops

Expected start January 2021

What's next?







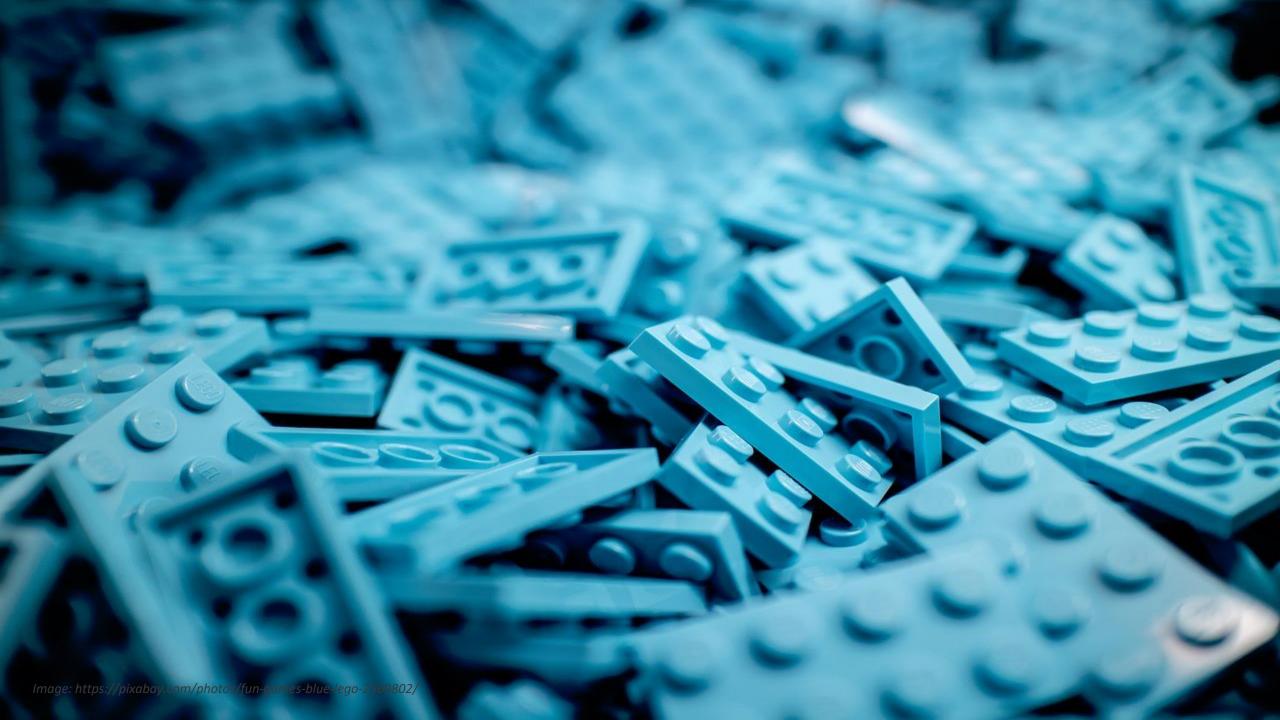
- 6 zero-emissions inland vessels
- 2 zero-emissions short-sea vessels
- 2 zero-emissions ocean-going vessels



Lessons learned (so far)











Let's define shipping's new normal together!

futureproofshipping.com

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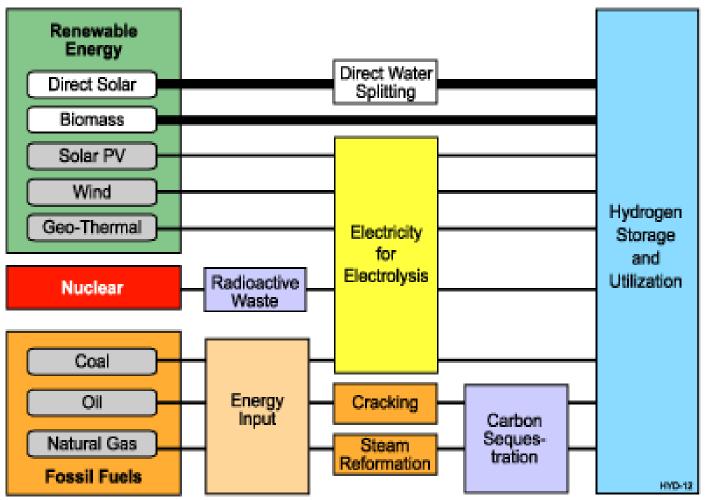
Email: richard@futureproofshipping.com



Hydrogen is a flexible energy carrier

- Hydrogen can be produced from multiple sources.
- The environmental footprint of the hydrogen depends on the production pathway.
- Hydrogen can be stored in different forms (compressed, liquid, solid, etc.) to support different applications and end-uses.

Hydrogen Production Paths



Hydrogen comes in different 'colours'



Green hydrogen

Produced via electrolysis of water, using renewable energy (solar, wind, hydro, geothermal, etc.)

H₂

Blue hydrogen

Produced via Steam
Methane Reformation
(from fossil fuels) with
carbon capture.

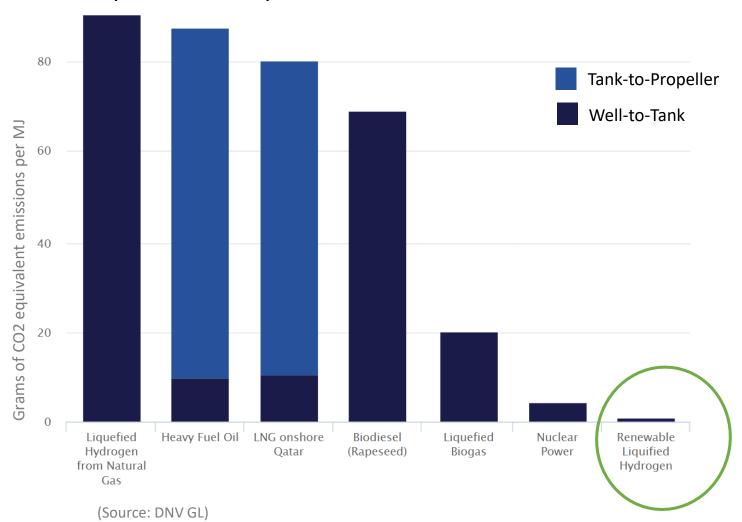


Grey hydrogen

Produced via Steam
Methane Reformation or other methods, from fossil fuels.

'Green' hydrogen offers a path to zero-emissions shipping

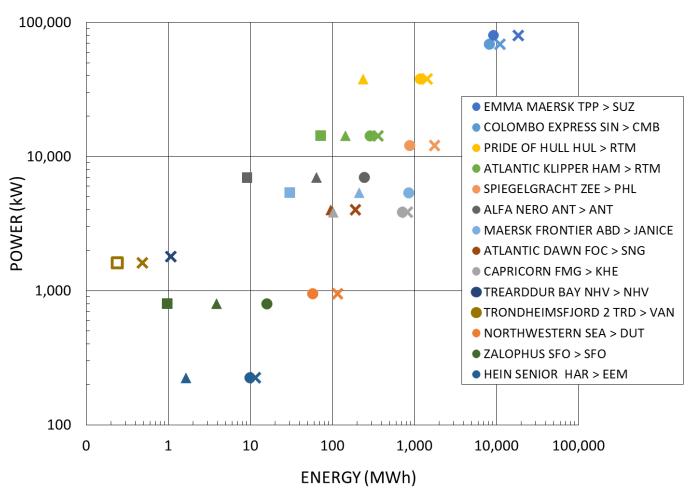
Comparison Well-to-Propeller Emissions for Alternative Fuels



- 'Green' refers to hydrogen produced via electrolysis of water using renewable (wind, solar, etc.) energy.
- The greenhouse gas footprint of renewably produced hydrogen is almost zero.



Fuel cells appear to be the most scalable solution for clean ship propulsion



- When hydrogen is put through fuel cells, electricity is produced, and water vapour is the only exhaust.
- Fuel cells are silent.
- A recent <u>study</u> by **Sandia National Labs** (US) found that fuel cells in combination with liquid hydrogen is a technical solution that is potentially viable for the largest vessels operational today.

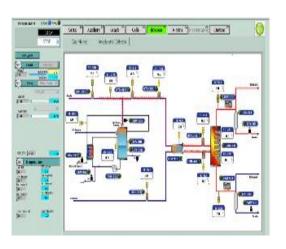
Symbol	Meaning
	Limit of a battery system
A	Limit of a gaseous hydrogen system
	Limit of a liquid hydrogen system
X	None of the systems work, "one trip past possible"
	Only a battery system works



(Source: SANDIA NATIONAL LABS)

The fuel cell system comprises several components





User interface





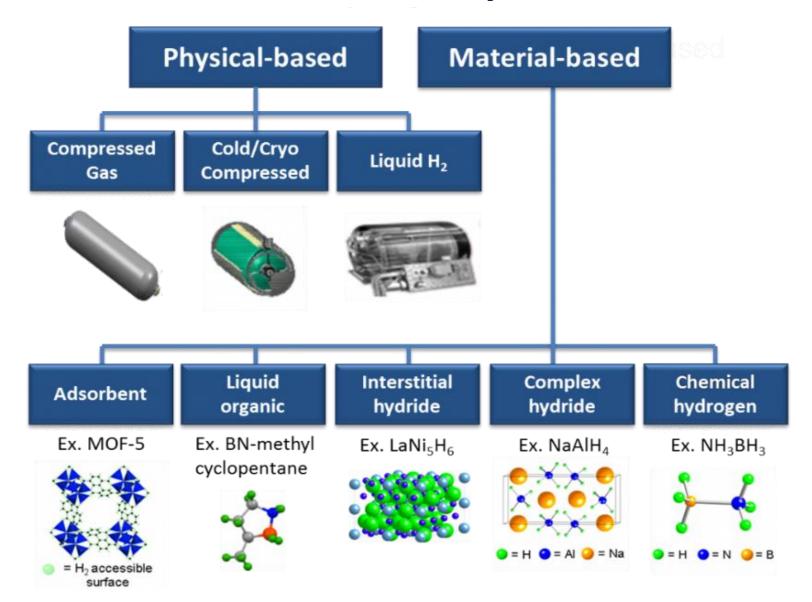
Ultracapacitor / battery



Pilot system module



Hydrogen can be stored in several ways



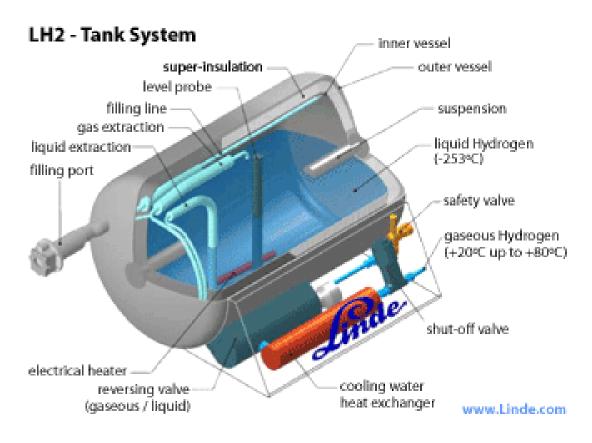


Hydrogen storage and distribution technology is developing rapidly



Kawasaki Compressed Hydrogen Trailer

(Source: http://global.kawasaki.com/en/hydrogen/)



Linde Liquid Hydrogen Tank

